



ASX ANNOUNCEMENT

5 March 2014

SECONDARY TRADING NOTICE

Further to the Appendix 3B released today, 431,000 Shares were issued to Crystal Sun Consulting Limited in consideration for technical services provided in connection with the Batangas Gold Project Scoping Study, at a deemed issue price of \$0.029 each. An additional 110,000 Shares were issued following the exercise of 110,000 Listed Options, exercisable at \$0.015 each on or before 30 June 2014.

Secondary Trading Notice Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 5 March 2014, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 5 March 2014 there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the relevant Shares.

AUTHORISED BY:

A handwritten signature in black ink, appearing to read "Shannon Coates".

Shannon Coates
Company Secretary

For further information about Red Mountain please visit www.redmm.com.au or contact:

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