

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme Real Estate Corp LimitedACN/ARSN ACN 111 764 437**1. Details of substantial holder (1)**Name Wilson Asset Management Group (refer entities listed in Annexure A)ACN/ARSN (if applicable)The holder ceased to be a substantial holder on 09/04/2014The previous notice was given to the company on 27/02/2014The previous notice was dated 27/02/2014**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
From 28 February - 13 March 2014	Wilson Asset Management Group	On-market purchases	\$0.365 per share	627,660 ordinary shares	627,660 ordinary shares
9 April 2014	Wilson Asset Management Group	Shares sold into Little Group takeover bid	\$0.37 per share	12,429,717 ordinary shares	12,429,717 ordinary shares

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Wilson Asset Management Group (refer to entities listed in Annexure A)	Refer to Annexure A

This is Annexure A of 1 page referred to in Form 605

Wilson Asset Management Group

1. Details of Wilson Asset Management Group

Wilson Asset Management (International) Pty Limited (ACN 081 047 118)

MAM Pty Limited (ACN 100 276 542)

WAM Capital Limited (ACN 086 587 395)

Botanical Nominees Pty Limited ATF the Wilson Asset Management Equity Fund (ACN 770 126 001)

WAM Research Limited (ACN 100 504 541)

WAM Active Limited (ACN 126 420 719)

4. Addresses

Name	Address
Wilson Asset Management (International) Pty Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
MAM Pty Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Capital Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
Botanical Nominees Pty Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
Wilson Research Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Active Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
RBC Investor Services	Level 17, 2 Park Street, Sydney NSW 2000

Signed:  _____

Date: 09/04/2014