

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	ROC OIL COMPANY LIMITED
ABN	32 075 965 856

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Alan Scott Linn
Date of last notice	7 March 2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A
Date of change	8 April 2014
No. of securities held prior to change	1,219,660,000 Ordinary Shares 550,000 Executive Options 2,000,000 LTI Rights under the ROC Long Term Incentive Plan (LTIP) (formerly referred to as Performance Rights) 977,358 LTI Rights under the ROC Equity Incentive Plan (EIP) 177,700 STI Deferred Rights
Class	Fully Paid Ordinary Shares
Number acquired	1,050,000 Ordinary Fully Paid Shares issued as a result of vesting of LTI Rights granted in March 2011 in accordance with the LTIP
Number disposed	Lapsing of 450,000 LTI Rights granted in March 2011 in accordance with the LTIP

+ See chapter 19 for defined terms.

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Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Issue of 1,050,000 ordinary fully paid shares as a result of vesting of 1,050,000 LTI Rights granted in March 2011 in accordance with the LTIP. Share price at close on 7 April was \$0.48.
No. of securities held after change	2,269,660 Ordinary Shares 550,000 Executive Options 500,000 LTI Rights under the LTIP (formerly referred to as Performance Rights) 977,358 LTI Rights under EIP 177,700 STI Deferred Rights
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Change in notifiable interests is a result of vesting of 1,050,000 LTI Rights and lapse of 450,000 LTI Rights granted in March 2011 in accordance with the LTIP and which have vested in the ordinary course.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No. Prior written clearance in the Closed Period is not required as the issue of shares is to satisfy vested LTI Rights which is an excluded Dealing under the ROC Share Trading Policy.
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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