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SAI Global Limited
ABN 67 050 611 642

18 March 2014

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

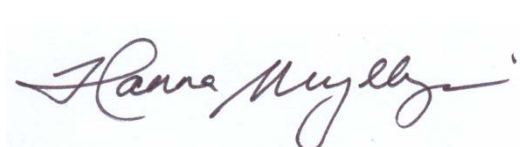
Dividend Reinvestment Plan – DRP Share Price for Interim Dividend FY 2013/2014

SAI Global Limited (ASX:SAI) recently declared an interim dividend of 7.0 cents per share (fully franked) with a Record Date of 28 February 2014, payable on 1 April 2014.

SAI Global operates a Dividend Reinvestment Plan (“DRP”) which will apply to this dividend. In accordance with the DRP, SAI Global has determined that the price at which the shares are to be issued will be **\$4.14**, to which no discount has been applied. Under the DRP, shares are allotted at a price which is equivalent to the arithmetic average of the daily volume weighted average market price (rounded to the nearest cent) of all SAI Global shares sold on the Australian Securities Exchange during the ten trading days commencing two business days after the Record Date for payment of the relevant dividend.

For this dividend, the Board of Directors has determined to purchase existing shares on market for transfer to DRP participants. Eligibility to participate in the DRP is restricted to SAI shareholders who are Australian and New Zealand residents and further information about the DRP can be found at our website www.saiglobal.com.

Yours sincerely



Hanna Myllyoja
Company Secretary
SAI Global Limited