

Mr Sebastian Bednarczyk
Australian Stock Exchange
Level 8
2 The Esplanade
Perth WA 6000

9 May 2014

Dear Sebastian

RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolution and proxies received in respect of the resolution are set out in the attached proxy summary.

The completion of the transaction approved at the General Meeting is likely to be on or around Tuesday 20 May 2014.

Yours sincerely

A handwritten signature in black ink, appearing to read "A Neuling".

Anna Neuling
Director of Corporate & Commercial
Sirius Resources NL

SIRIUS RESOURCES NL

Proxy Summary

GENERAL MEETING

Friday, 9 May

2014

1) Approval of Proposed Transaction

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
103,914,083	2,426,248	64,514	328,873

The motion was carried as an ordinary resolution on a show of hands.