

Mr Sebastian Bednarczyk
 Australian Stock Exchange
 Level 8
 2 The Esplanade
 Perth WA 6000

17 February 2014

Dear Sebastian

ADDITIONAL INFORMATION REQUIRED FOR COMPLIANCE WITH JORC 2012

In addition to the information included in the ASX announcement on 14 February 2014, the following information is provided in accordance with clause 26 of the JORC Code 2012.

	Nova---Bollinger Mineral Resource --- July 2013							
	Tonnes (Mt)	Grade				Contained Metal		
		NiEQ%	Ni %	Cu %	Co %	Nickel (kt)	Copper (kt)	Cobalt (kt)
Measured	-	-	-	-	-	-	-	-
Indicated	11.7	2.8	2.5	1.0	0.08	294	120	9.8
Inferred	2.9	1.2	1.1	0.5	0.04	31	14	1.2
Total	14.6	2.5	2.2	0.9	0.08	325	134	11.0

Table 1: Nova---Bollinger Mineral Resource estimate reported at a 0.6% nickel equivalent* (NiEq) cut---off grade.

The resource was announced on 15 July 2013 and as per listing rule 5.23.2, Sirius can confirm that it is not aware of any new information or data that materially affects the information included in the resource announcement on 15 July 2013 and that all material assumptions and technical parameters underpinning the estimates in the that announcement continue to apply and have not materially changed.

Competent Persons statement

The information in this report that relates to Mineral Resource Estimation is based on information compiled by Mr Mark Drabble, Principal Consultant Geologist – Optiro Pty Ltd, Mr Andrew Thompson, a full time employee and General Manager Resources and Geology of Sirius Resources NL and Mr Jeffrey Foster, a full time employee and Technical Director of Sirius Resources NL and fairly represents this information. Mr Drabble, Mr Thompson and Mr Foster are members of the Australasian Institute of Mining and Metallurgy and have sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” (JORC Code). Mr Drabble, Mr Thompson and Mr Foster consent to the inclusion in this report of the matters based on their information in the form and context in which they appear.

Yours sincerely



Anna Neuling
 Director – Corporate and Commercial
 Sirius Resources NL