

Sirius Corporation Limited

ACN 050 240 330

Level 5, 137-139 Bathurst Street, Sydney NSW 2000

7 April 2014

Attention: Company Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

By E-Lodgement

Dear Sirs,

Company Update – Results of Extraordinary General Meeting

The Board of Sirius Corporation Limited (Subject to Deed of Company Arrangement) (**Company**) is pleased to advise that shareholders of the Company **passed all Resolutions** (outlined in the table below) in the Notice of Meeting dated 7 March 2014 at the 2014 Extraordinary General Meeting held today at 11am on the results of the proxy votes.

A summary of the total number of proxy votes is as follows:

Resolutions	In favour	Against	Abstain	Excluded
1. Consolidation of Capital	134,269,565	30,000	8,000	0
2. Issue of Securities pursuant to the First Placement	134,287,565	20,000	0	0
3. Issue of Shares Pursuant to the Second Placement	134,287,565	20,000	0	0
4. Acquisition of Relevant Interest	134,279,565	20,000	8,000	0
5. Related Party approval - Mr David Shein, Director	127,450,365	28,000	0	6,829,200
6. Related Party approval - Mr Michael Pollak, Director	134,279,565	28,000	0	0
7. Related Party approval - Mr Jonathan Pager, Director	134,279,565	28,000	0	0
8. Related Party approval - Mr Joseph Fridman, Director	134,279,565	28,000	0	0
9. Re-election of Mr David Shein as a Director	127,450,365	28,000	0	6,829,200
10. Re-election of Mr Michael Pollak as a Director	134,279,565	20,000	8,000	0
11. Re-election of Mr Jonathan Pager as a Director	134,287,565	20,000	0	0
12. Re-election of Mr Joseph Fridman as a Director	134,287,565	20,000	0	0

13. Change of Company Name	134,287,565	20,000	0	0
14. Adoption of new company constitution	134,287,565	20,000	0	0
15. Section 195 approval	134,287,565	20,000	0	0
16. Removal of Auditor	134,279,565	20,000	8,000	0
17. Appointment of Auditor	134,279,565	20,000	8,000	0

Accordingly, the Board of the Company will now proceed towards implementation of the restructure and recapitalisation proposals.

If you have any queries, please contact the undersigned on (+61 2) 8072 1400.

Yours faithfully



Andrew Whitten
Company Secretary