



Wednesday, 21 May 2014

The Manager  
Company Announcements  
Australian Stock Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir / Madam

**Institutional Placement completed**

Please find attached a statement announcing the completion of the \$200 million placement to institutional securityholders associated with the acquisition of a 14.1% interest in Duet Group.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Alex Finley". The signature is stylized and fluid.

**Alexandra Finley**  
**Company Secretary**



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# ASX RELEASE

Wednesday, 21 May 2014

## Completion of institutional placement

Spark Infrastructure Group (ASX: SKI) (Spark) announces the successful completion of its \$200 million institutional placement (Placement). The Placement was undertaken to partly fund Spark's acquisition of a 14.1% interest in Duet Group, announced on 20 May 2014.

Institutional investors will be issued 113,636,364 stapled securities under the Placement, at \$1.76 per stapled security, which represents a 6.4% discount to the last close price of \$1.88 and a 4.9% discount to the 5-day volume weighted average price of \$1.85.

"We are very pleased with the strong support the offer received from long term securityholders as well as from some new entrants to our register. Its completion above the underwritten floor price demonstrates both the strength of our securityholder base and the appeal of the opportunity", said Mr Rick Francis, Managing Director of Spark Infrastructure.

Settlement of the Placement will occur on 26 May 2014, with allotment to occur on 27 May 2014. All stapled securities issued under the Placement will rank equally with Spark's existing stapled securities and will be entitled to the full 2014 Half Year distribution of 5.75 cents per security, payable in September 2014.

### Further Information:

#### Investor enquiries:

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