



SELECT EXPLORATION

ASX Announcement

Select Exploration Limited

21 MAY 2014

Contact Details

Mr Mark Titchener
Non Exec Director
admin@selectexploration.com.au

Capital Structure

Shares on Issue 324,923,226
Shares Trading 309,180,032
Listed Options 27,443,886
Exercisable at \$0.35 by 30/09/15
Unlisted Options 3,850,000
Exercisable at \$0.36 by 30/06/15

SLT Board

Ian Macliver
Non Exec Chairman

Mark Titchener
Non Exec Director

Cherie Leeden
Non Exec Director

Phil Warren
Company Secretary

ASX Code: SLT

www.selectexploration.com.au

CLEANSING STATEMENT

Notice under Section 708A (5)(e) of the Corporations Act 2001 (Cth)

Select Exploration Limited (ASX: SLT) ("Select" or "the Company") advises that in relation to the allotment on 21 May 2014 of 4 million director placement shares, the Company advises that:

In accordance with the requirements of sections 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) ("the Act"), Select confirms that:

- a) The shares referred to above were issued without disclosure to investors under Part 6D.2 the Act in reliance on Section 708A(5) of the Act;
- b) As a disclosing entity, Select is subject to regular reporting and disclosure obligations;
- c) As at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and Section 674 of the Act; and
- d) As at the date of this notice there is no excluded information to be disclosed for the purposes of Sections 708A(7) and 708A(8) of the Act.

-ENDS-

For further information please contact:

Mark Titchener
Non-executive Director
Select Exploration Limited
T: +61 8 9322 7600
E: admin@selectexploration.com.au

Phil Warren
Company Secretary
Select Exploration Limited
T: +61 8 9322 7600
E: pw@grangeconsulting.com.au

Registered Office:

945 Wellington Street | West Perth, WA 6005
T: +61 8 9322 7600 | F: +61 8 9322 7602