

MARKET RELEASE

4 June 2014

Sierra Mining Limited

REMOVAL FROM OFFICIAL LIST

The securities of Sierra Mining Limited (the "Company") will be removed from the official list of ASX Limited at the close of trading on Wednesday, 4 June 2014, in accordance with listing rule 17.11, following completion of the Schemes of Arrangement with RTG Mining Inc.

Security Code: SRM

SRMOA

Sebastian Bednarczyk

Senior Adviser, Listings Compliance (Perth)