



**ANNOUNCEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE: 16 APRIL 2014**

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**DESPATCH OF SCHEME BOOKLET**

Further to its announcements of 9 and 10 April 2014 in relation to Sierra Mining Limited's (**Sierra** or the **Company**) proposed merger with RTG Mining Inc. (**RTG**) by way of schemes of arrangement (**Schemes**), Sierra is pleased to confirm the despatch to shareholders of a notice convening the meeting of Sierra shareholders and despatch to optionholders of a notice convening the meeting of Sierra optionholders to consider the Schemes (**Scheme Meetings**).

The Scheme Meetings will be held on Friday, 16 May 2014 at Plaza Level, the BGC Centre, 28 The Esplanade, Perth, Western Australia at:

10:00 am for Sierra shareholders.

10:30 am for Sierra optionholders.

A copy of the Scheme Booklet is available on the Sierra website at [www.sierramining.com.au](http://www.sierramining.com.au).

Sierra will continue to keep shareholders and optionholders updated on the status of the Schemes as the timetable progresses.

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