



15 January 2014

BY EMAIL

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Simone Papas
Adviser, Listings Compliance
ASX Limited
Level 4
North Tower Rialto
525 Collins Street
Melbourne VIC 3000

Dear Simone

Stellar Resources Limited (ASX:SRZ)

Request for Trading Halt

Pursuant to Listing Rule 17.1, Stellar Resources Limited (ASX:SRZ) (**Company**) requests an immediate trading halt be granted by ASX Limited with respect to the Company's ordinary securities.

For the purposes of Listing Rule 17.1, the Company provides the following information:

- 1 the Company is seeking a trading halt in connection with a placement of new securities (**Placement**);
- 2 the trading halt is requested to avoid trading in the Company's securities taking place on an uninformed basis and to allow the Placement to take place in an orderly manner;
- 3 the Company requests that the trading halt continue until the earlier of the commencement of normal trading on the trading day after the trading halt commenced and when the Company makes an announcement to the market and requests that the trading halt be lifted;
- 4 the Company is not aware of any reason why the trading halt should not be granted or of any other information available at this stage that is relevant to the trading halt.

Signed for and on behalf of Stellar Resources Limited by:



Christina R Kemp
Company Secretary

130107SRL

STELLAR RESOURCES LIMITED

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