

24 March 2014

Australian Stock Exchange

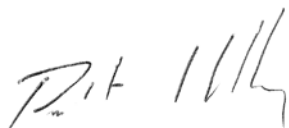
RESULTS OF GENERAL MEETING

Torrens Energy Limited advises the results of today's General Meeting.

All resolutions contained in the Notice of Meeting were approved on a show of hands.

In accordance with Section 251AA of the Corporations Act, the following information is disclosed for proxy votes exercisable by all proxies validly appointed:

	Resolution	For	Against	Proxy Discretion	Abstain
Resolution 1	Approval for Change In Nature and Scale of Activities	42,668,352	93,372	10,200,612	28,100
Resolution 2	Consolidation of Capital	42,681,685	128,239	10,210,612	9,900
Resolution 3	Change of Company Name	42,670,352	131,572	10,218,612	9,900
Resolution 4	Placement of Securities under Prospectus	19,330,681	209,573	10,222,279	23,267,723
Resolution 5	Participation of Anthony Woolles in Placement	20,299,007	281,007	9,765,194	22,685,228
Resolution 6	Placement of Options to Unrelated Phoenix Optionholders	42,483,350	279,007	10,217,279	50,800
Resolution 7	Issue of Options to Andrew Carroll	42,456,350	336,007	10,217,279	20,800
Resolution 8	Issue of Options to Geoffrey King	42,456,350	336,007	10,217,279	20,800
Resolution 9	Issue of Options to Nigel Hartley	42,460,093	336,007	10,217,279	20,800
Resolution 10	Issue of Broker Options to Argonaut	42,462,093	309,007	10,217,279	42,057
Resolution 11	Placement of Securities to AGL	42,537,684	234,673	558,637	6,699,442
Resolution 12	Election of Director – Geoffrey King	42,345,077	153,240	10,443,219	88,900
Resolution 13	Election of Director – Andrew Carroll	42,345,077	153,240	10,443,219	88,900
Resolution 14	Election of Director – Nigel Hartley	42,343,077	155,240	10,443,219	88,900
Resolution 15	Election of Director – John Theobald	42,343,077	155,240	10,443,219	88,900
Resolution 16	Replacement of Constitution	42,582,351	204,673	10,210,612	32,800
Resolution 17	Participation of Winton Willesee in Placement	28,954,460	89,934	9,993,975	5,800
Resolution 18	Participation of David Eiszele in Placement	27,941,397	89,934	9,993,975	1,018,863
Resolution 19	Participation of Howard McLaughlin in Placement	28,954,460	89,934	9,993,975	5,800
Resolution 20	Participation of Geoffrey King in Placement	28,954,460	89,934	9,993,975	5,800
Resolution 21	Participation of Andrew Carroll in Placement	28,954,460	89,934	9,993,975	5,800
Resolution 22	Participation of Nigel Hartley in Placement	28,954,460	89,934	9,993,975	5,800
Resolution 23	Participation of John Theobald in Placement	28,954,460	89,934	9,993,975	5,800



Robert Hodby
Company Secretary