



TRANZACT

FINANCIAL SERVICES LIMITED

Extraordinary General Meeting

Level 5, 241 Castlereagh Street
Sydney, New South Wales

10.00am Tuesday, 28 January 2014

Agenda

1. Chairman's Address
2. Formal Business



CHAIRMAN'S ADDRESS

Mr Anthony Ractliffe

Return of Capital

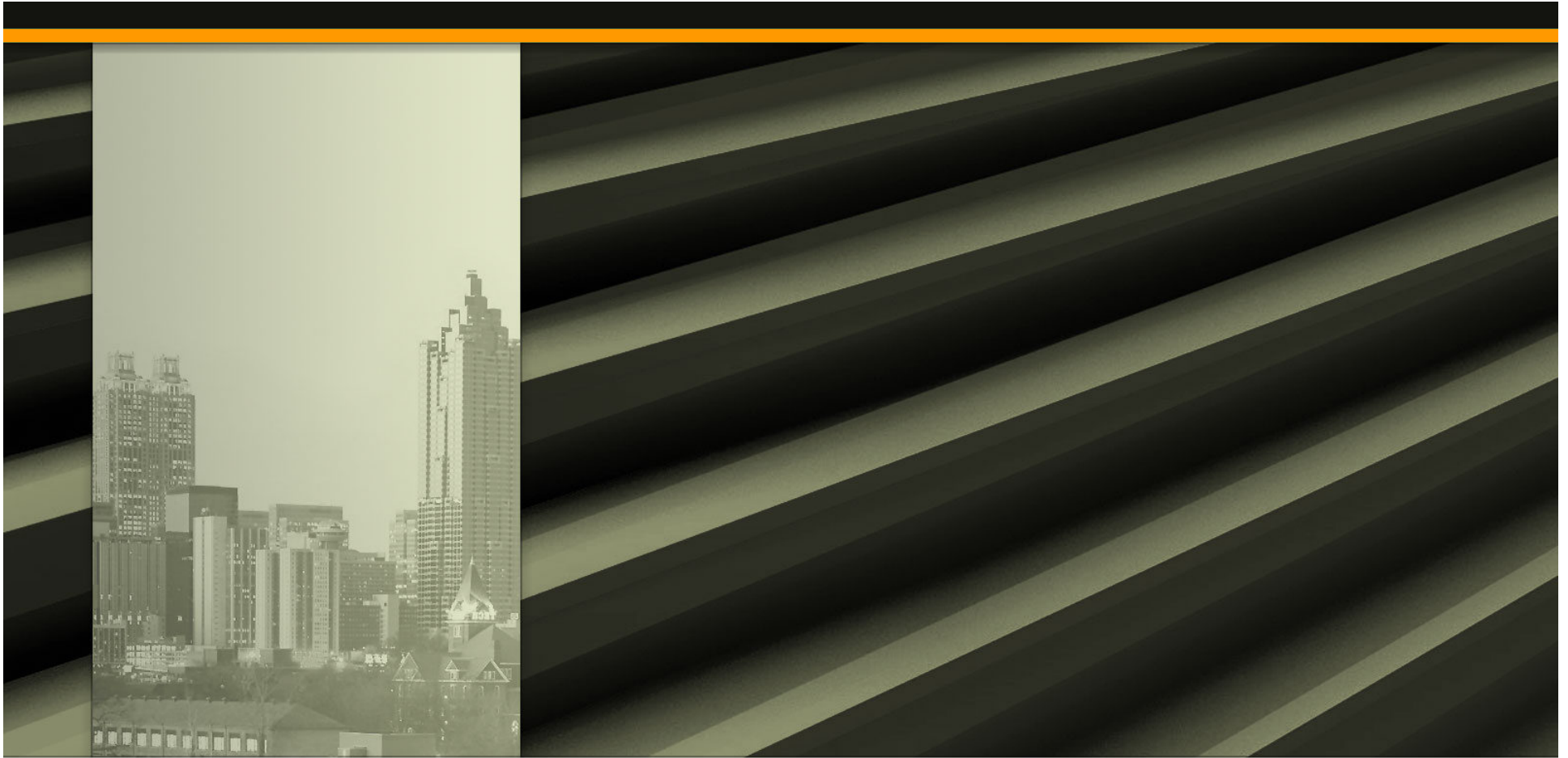
Return of Capital

- The Board proposes to return capital to shareholders in light of:
 - The sale of Tranzact's interest in Templetons
 - The sale of the self managed superannuation fund ('SMSF') administration business
- A return of capital of 3 cents per share is to be made
- The funds are surplus to the requirements of the Tranzact business.
- A return of capital requires an ordinary resolution of shareholders to approve.



Timing of Payment

- As a result of the delay in the settlement of the sale of the SMSF business, and the higher costs incurred in relation to the take-over offer, the indicative timetable will be revised by the Board
- At this stage, the specific dates cannot be confirmed
- Under the terms of the resolution, the Board may specify a record date for the return of capital which is not later than 31 March 2014.
- An announcement will be made as soon as the record and payment dates are confirmed.



FORMAL BUSINESS

Proxies Received

Return of Capital

That, in accordance with Part 2J.1 of the Corporations Act 2001 (Cth), the share capital of the Company be reduced by approximately \$3.45m, such reduction of capital to be effected by the Company paying to each registered holder of fully paid ordinary shares in the Company as at 6 February 2014 or such other date specified by the Board, but no later than 31 March 2014, the amount of \$0.03 per fully paid ordinary share in the Company held by that holder at that date.

For	92,299,377
Open	0
Against	0
Abstain	0
Total	92,299,377



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