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Ms Jill Hewitt  
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**Copy**

Mr James Rowe  
ASX Limited

james.rowe@asx.com.au

Dear Jill and James

**TRADING HALT**

Teranga Gold Corporation (TSX: TGZ, ASX: TGZ) (**Company**) requests that a trading halt be put on its securities immediately pending an announcement to the market regarding a capital raising (**Transaction**).

The Company can see no reason why a trading halt should not be granted.

Prior to the commencement of trading in its securities, the Company expects to make an announcement in relation to the Transaction.

Yours sincerely

David Savarie  
Company Secretary  
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