

MARKET RELEASE

13 March 2014

Talga Resources Ltd

TRADING HALT

The securities of Talga Resources Ltd (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 17 March 2014 or when the announcement is released to the market.

Security Code: TLG

Deanna Carpenter

Adviser, Listings Compliance (Perth)



Talga Resources Ltd ABN 32 138 405 419

1st Floor, 2 Richardson St, West Perth, WA 6005 T: +61 8 9481 6667 F: +61 8 9322 1935 www.talgaresources.com

Corporate Information

ASX Code TLG

Shares on issue 85.1m

Options (unlisted) 3.75m

Company Directors
Keith Coughlan
Non-Executive Chairman

Mark Thompson

Managing Director

Grant Mooney
Non-Executive Director

ASX Compliance Pty Ltd Level 8, Exchange Plaza 2 The Esplanade Perth WA 6000

By Email: tradinghaltsperth@asx.com.au

To whom it may concern

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Talga Resources Limited ("Talga") requests a trading halt in respect of the ordinary shares of the Company (ASX Code: TLG), commencing immediately.

For the purposes of ASX Listing Rule 17.1, the Company provides the following information:

- a) the trading halt is requested pending an announcement by the Company in relation to a fund raising initiative;
- b) the Company wishes the trading halt to remain in place until the earlier of commencement of trading on Monday 17 March 2014 and when the Company makes the intended announcement; and
- c) the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

Lisa Wynne

Company Secretary

ASX Code: TLG