

6 June 2014

Australian Securities Exchange Market Announcements Via: E lodgement

NEW TREASURY GROUP BOUTIQUE - ROC PARTNERS

Further to our announcement on 16 April 2014, Treasury Group Limited (ASX: TRG) is pleased to announce successful completion of the transaction to acquire a 15% equity stake in ROC Partners (ROC), an Australian and Asian private equity investment and advice business.

Yours faithfully

Reema Ramswarup

Company Secretary