

ASX ANNOUNCEMENT

28 March 2014



TATTS BONDS – QUARTERLY REPORT

ASX CODE - TTSHA

Please find attached a signed copy of the Tatts Group Quarterly Report to the Trustee and ASIC for the period ending 1 March 2014.

Contact:

**Neale O’Connell – Chief Financial Officer
(07) 3637 1965**

TATTS GROUP LIMITED ABN 19 108 686 040 | www.tattsgroup.com





27 March, 2014

The Directors
Australian Executor Trustees Limited
Level 22, 207 Kent Street
Sydney NSW 2000

Dear Sirs,

Tatts Group Limited – Tatts Bonds Trust

Quarterly Report as required by section 283BF of the Corporations Act 2001 (Cth)

This report is provided by Tatts Group Limited (**Tatts**) to the Trustee and ASIC in accordance with section 283BF of the Corporations Act 2001 (Cth) and Clause 13.1(d)(iv) of the Tatts Bonds Trust Deed between Tatts and Australian Executor Trustees Limited ("Trustee") dated 28 May 2012.

This report is in relation to the quarter ending 1 March 2014.

- a) Tatts has not failed to comply with the terms of the Tatts Bonds, provisions of the Trust Deed, or Chapter 2L of the Corporations Act 2001 (Cth);
- b) No event that has occurred during the period that has caused, or could cause, one or more of the following:
 - i. Any amount deposited or lent under the Tatts Bonds to become immediately payable;
 - ii. The Tatts Bonds to become immediately enforceable;
 - iii. Any other right or remedy under the terms of the Tatts Bonds or the provisions of the Trust Deed to become immediately enforceable; and
- c) No circumstances have occurred during the quarter that materially prejudice:
 - i. Tatts or any of its subsidiaries; or
 - ii. Any security or charge included in or created by the Tatts Bonds or the Trust Deed; and
- d) There has been no substantial change in the nature of the business of Tatts or any of its subsidiaries, or any guarantors that has occurred during the period; and



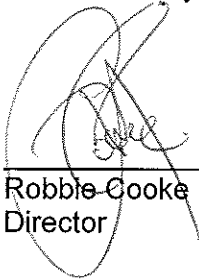
Tatts | Group

- e) None of the following events has occurred during the period;
- i. The appointment of a guarantor;
 - ii. The cessation of a liability of guarantor body for the payment of the whole or part of the money for which it is liable under the guarantee;
 - iii. The change of name of a guarantor; and
- f) No charges have been created during the period and no advances are outstanding in relation to any charge; and
- g) No matters have occurred that materially prejudice the security or interests of the Tatts Bonds holders.
- h) Tatts has unsecured intercompany loans with various related bodies corporate, which are funded in the ordinary course of Tatts' business.
- i) As at the end of the period at 1 March, 2014, the total amount owing by related entities to Tatts was \$1,375.4 Million. Nil was lent to related bodies corporate during the period.

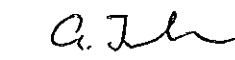
Pursuant to section 283BF(6) of the Corporations Act 2001 (Cth) we advise that during the period, Tatts did not assume a liability of any related body corporate.

This report is made in accordance with a resolution of the Directors of Tatts dated 27 March, 2014.

Yours faithfully,



Robbie Cooke
Director



Anne Tucker
Secretary