

6 February 2014

ASX Release

Unity Mining Limited
ABN 61 005 674 073

Corporate Details:

ASX Code: UML

Issued capital:
702M ord. shares
13.8M unlisted Perf. Rights

Substantial Shareholders:
LionGold Corp 92.6M (13.2%)

Directors:
Non-Executive Chairman:
Clive Jones
Managing Director:
Andrew McIlwain
Non-Executive Directors:
Ronnie Beevor
David Ransom
Gary Davison

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Henty Mine January Production Update

- January production of 3616 oz gold, at a cash operating cost of \$877/oz
- Average recovered grade of 6.5 g/t gold from 18,682 tonnes processed during the month

The Company is pleased to announce preliminary production results from the Henty Gold Mine for January 2014.

As expected, January production at Henty saw solid improvements with increasing head grades and recovered ounces.

The strong improvement in costs is a demonstration of the ongoing cost reduction and operational efficiency initiatives undertaken at Henty which are expected to deliver average cash costs in the second half of less than \$1000/oz.

The Company remains on track to deliver a full-year production result within the guidance range of 40-50,000oz.

UNITY MINING PROFILE

Unity Mining Limited (ASX:UML) is an Australian gold producer, developer and explorer which owns and operates the Henty Gold Mine on the West Coast of Tasmania and is developing the Dargues Gold Mine in New South Wales. Unity is also involved in gold exploration in West Africa through its investment in GoldStone Resources Limited. Unity holds tenure over the Bendigo Goldfield in Victoria where it is engaged in realising the value of its Kangaroo Flat gold plant and Bendigo exploration tenements.

The Henty Gold Mine has produced about 1.3 million ounces of gold over a 17 year period. Unity Mining has owned and operated Henty since July 2009. Recent exploration success has significantly extended the mine life, and continued exploration on the significant near mine tenement package remains a key focus.

The Dargues Gold Mine is located 60 km south-east of Canberra in Majors Creek near Braidwood. Majors Creek is the largest historic goldfield in NSW, historically producing more than 1.25 million ounces.