

MARKET RELEASE

3 March 2014

Vealls Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Vealls Limited (the "Company") will be lifted at the commencement of trading on Tuesday, 4 March 2014, following lodgement of the Company's half year report and accounts for the period ended 31 December 2013.

Security Code: VEL

Simone Papas

Adviser, Listings Compliance (Melbourne)