

## Appendix 5B

### Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001, 01/06/10.

Name of entity

**WALKABOUT RESOURCES LTD**

ABN 89 119 670 370

Quarter ended ("current quarter")

31 March 2014

#### Consolidated statement of cash flows

	Current quarter \$A'000	Year to date (9 months) \$A'000
<b>Cash flows related to operating activities</b>		
1.1 Receipts from product sales and related debtors	-	-
1.2 Payments for:		
(a) exploration and evaluation	(122)	(1,258)
(b) development	-	-
(c) production	-	-
(d) administration	(253)	(729)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	1	13
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
<b>Net Operating Cash Flows</b>	<b>(374)</b>	<b>(1974)</b>
<b>Cash flows related to investing activities</b>		
1.8 Payment for purchases of:		
(a) prospects	-	-
(b) equity investments	-	(50)
(d) Other Fixed Assets	-	-
1.9 Proceeds from sale of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	12
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-
1.12 Other	-	20
<b>Net investing cash flows</b>	<b>-</b>	<b>(18)</b>
1.13 Total operating and investing cash flows (carried forward)	<b>(374)</b>	<b>(1,992)</b>

+ See chapter 19 for defined terms.

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**Mining exploration entity quarterly report**

1.13	Total operating and investing cash flows (brought forward)	(374)	(1,992)
<b>Cash flows related to financing activities</b>			
1.14	Net Proceeds from issues of shares, options, etc.	508	855
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Other (provide details if material)	-	-
<b>Net financing cash flows</b>		<b>508</b>	<b>855</b>
<b>Net increase (decrease) in cash held</b>		<b>134</b>	<b>(1,137)</b>
1.20	Cash at beginning of quarter/year to date	494	1,765
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	<b>Cash at end of quarter</b>	<b>628</b>	<b>628</b>

**Payments to directors of the entity and associates of the directors**

**Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	107
1.24	Aggregate amount of loans to the parties included in item 1.10	-
1.25	Explanation necessary for an understanding of the transactions	

**Non-cash financing and investing activities**

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

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- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

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+ See chapter 19 for defined terms.

**Financing facilities available**

*Add notes as necessary for an understanding of the position.*

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

**Estimated cash outflows for next quarter**

	\$A'000
4.1 Exploration and evaluation and other costs	100
4.2 Development	-
4.3 Production	-
4.4 Administration	150
<b>Total</b>	<b>250</b>

**Reconciliation of cash**

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	628	494
5.2 Deposits at call	-	-
5.3 Bank overdraft	-	-
5.4 Other (provide details)	-	-
<b>Total: cash at end of quarter</b> (item 1.22)	<b>628</b>	<b>494</b>

+ See chapter 19 for defined terms.

**Changes in interests in mining tenements**

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed	Option for 85%	NIL	NIL
	PML 001219WZ			
	PML 001220WZ			
	PML 001221WZ			
	PML 001222WZ			
	PML 001223WZ			
	PML 001224WZ			
	PML 001225WZ			
	PML 001226WZ			
	PML 001227WZ			
	PML 001228WZ			
	PML 001229WZ			
	PML 001230WZ			
	PML 001231WZ			
	PML 001232WZ			
	PML 001233WZ			
	PML 001234WZ			
	PML 001235WZ			
	PML 001236WZ			
	PML 001237WZ			
	PML 001238WZ			
	PML 001239WZ			
	PML 001240WZ			
	PML 001241WZ			
	PML 001242WZ			
	PML 001243WZ			
	PML 001244WZ			
	PML 001245WZ			
	PML 001246WZ			
	PML 001247WZ			
	PML 001248WZ			
	PML 001249WZ			
	PML 001250WZ			
	PML 001251WZ			
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	PML 001257WZ			
	PML 001258WZ			
	PML 001259WZ			
	PML 001260WZ			
	PML 001261WZ			
	PML 001262WZ			
	PML 001263WZ			
	PML 001264WZ			
	PML 001265WZ			
	PML 001266WZ			
	PML 001267WZ			
	PML 001268WZ			
	PML 001269WZ			
	PML 001270WZ			
	PML 001271WZ			
	PML 001272WZ			
	PML 001273WZ			

+ See chapter 19 for defined terms.

6.2 Interests in mining tenements acquired or increased

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**Issued and quoted securities at end of current quarter**

*Description includes rate of interest and any redemption or conversion rights together with prices and dates.*

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 <b>Preference +securities</b> <i>(description)</i>				
7.2 Changes during quarter (a) Increases through issues (b) Decreases through securities converted				
7.3 <b>+Ordinary securities</b>	798,978,489	798,978,489		
7.4 Changes during quarter (a) Increases through issues  (b) Decreases through returns of capital, buy-backs	90,000,000	90,000,000	0.06	Fully paid
7.5 <b>+Convertible debt securities</b> <i>(description)</i>	-	-	-	-
7.6 Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted	-	-	-	-
7.7 <b>Options</b> <i>(description and conversion factor)</i>				
7.8 Issued during quarter				
7.9 Exercised during quarter				
7.10 Expired during quarter			Exercise Price	Expiry Date
7.11 <b>Debentures</b> <i>(totals only)</i>				
7.12 <b>Unsecured notes</b> <i>(totals only)</i>				

+ See chapter 19 for defined terms.

## Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2 This statement does give a true and fair view of the matters disclosed.



Sign here:  
Print name: Geoffrey Wallace  
Company Secretary

Date 29 April 2014

## Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.