



Wollongong Coal

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Market Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
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WOLLONGONG COAL LIMITED ACCELERATED PRO-RATA RENOUNCEABLE RIGHTS ISSUE – DESPTACH OF PROSPECTUS COMPLETED

As previously announced, Wollongong Coal Limited (**Wollongong** or the **Company**) is seeking to raise up to approximately \$30.3 million through an accelerated pro rata renounceable rights issue of one (1) fully paid ordinary share in the capital of the Company (**Share**) for every seven (7) Shares held by eligible shareholders at an issue price of \$0.06 per Share (**Entitlement Offer**).

The Company advises that it has now sent the prospectus and entitlement and acceptance forms which relate to this Entitlement Offer to all eligible shareholders.

For further information, please contact Wollongong's Company Secretary.

For Wollongong Coal Limited

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