



# MARKET RELEASE

31 January 2014

**Xceed Resources Limited**

**TRADING HALT**

The securities of Xceed Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 5 February 2014 or when the announcement is released to the market.

Security Code: XCD

Dave Filov  
**Senior Adviser, Listings Compliance (Perth)**



31 January 2014

Elizabeth Harris  
ASX Limited  
Level 8, Exchange Plaza  
2 The Esplanade  
Perth WA 6000

*Via email: tradinghaltsperth@asx.com.au*

Dear Elizabeth

Xceed Resources Limited (**Company**) (ASX: XCD) requests that a trading halt be granted by the Australian Securities Exchange (**ASX**) in respect of the Company's ordinary shares with effect from the commencement of trade on Monday 3 February 2014.

In accordance with ASX Listing Rule 17.1, the Company advises that:

- it seeks the trading halt pending an announcement regarding the outcome of the Scheme Meeting which is scheduled to take place at 11am (WST) on Monday 3 February 2014;
- it requests the trading halt end on the earlier of the commencement of normal trading on Wednesday 5 February 2014 or the release of an announcement regarding the outcome of the Scheme Meeting;
- it is not aware of any reasons why the trading halt should not be granted, or of any other information necessary to inform the market about the trading halt.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Fiona Muir', with a horizontal line underneath.

Fiona Muir  
Company Secretary  
Xceed Resources Limited