

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

Yancoal Australia Ltd

82 111 859 119

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

Selective buy-back

Details of all shares/units bought back

2 Number of shares/units bought back

87,645,184 Contingent Value Right Shares

3 Total consideration paid or payable for the shares/units

\$0.87645184

4 If buy-back is an on-market buy-back - highest and lowest price paid

N/A

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


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(~~Director~~/Company secretary)

Date: 22/05/14

Print name:

Laura Ling Zhang

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