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ASX Release:

Yancoal arranges US\$300 million long term debt facility

Yancoal Australia Ltd has successfully arranged a US\$300 million long term loan facility from its majority shareholder, Yanzhou Coal Mining Company Limited. The first US\$100 million tranche has a term of six years (with principal to be repaid in full at maturity) and is provided on an unsecured basis with no covenants. The interest and repayment timing for the next tranches constituting US\$200 million in aggregate will be agreed at a future time prior to those tranches being advanced. The purpose of the US\$300 million loan facility is to fund working capital and capital expenditure.

Additional information about the company can be found at www.yancoal.com.au

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