

4 April 2014

86TH VANITEC MEETING A SUCCESS

As previously announced to the market, Yellow Rock Resources Ltd has been pleased to host the 86th Vanitec Meeting at the Crown Hotel in Perth, Western Australia. This has been the first time that Vanitec has held a meeting in Australia.

The Meeting has been a success with Vanitec Members discussing new developments in the Vanadium industry, and Yellow Rock Resources Limited has been able to showcase its Gabanintha Fe-Ti-V Project to some of the world's largest steel and metal alloy producers, and technology entities involved in the development of the Vanadium Redox Flow Battery.

Yellow Rock Resources Ltd thanks all Members who attended the Meeting and looks forward to further discussions in Perth with a number of the Vanitec Members during their stay.

Yours faithfully,

Sydney Chesson Chairman

About Vanitec

Vanitec was originally established in 1972 and the constitution adopted in March 1973. During most of its existence Vanitec has operated as a technical committee of Vanadium producers.

Vanitec operates as a not-for-profit organisation, and all income us used to cover the costs of the administration, research, promotion and HSE activities. Vanitec has no operational or commercial interests relating to Vanadium production or sales and all meetings between Members are strictly conducted in compliance with Antitrust Guidelines.

The objective of Vanitec is to promote the use of Vanadium bearing metals and thereby increase the consumption of Vanadium.

Yellow Rock Resources Ltd became a member of Vanitec in 2012.