



Eureka Group Holdings Ltd

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For immediate release to the market

Eureka Group Holdings Limited

ASX Code EGH

1 April 2014

ASX ANNOUNCEMENT

Capital raising and acquisition update and extension of Eureka's Shareholder Share Purchase Plan

The Board of Eureka Group Holdings Limited ("Eureka" or "the Company") is pleased to announce that the Company is on target to raise approximately \$1,500,000 through a share placement to sophisticated investors and a shareholder share purchase plan ("SSPP") each at \$0.10 per share.

Further, the Board confirms that settlement is booked for 10 April 2014 for Eureka's acquisition of the 93-unit village known as Cascade Gardens located in Mackay, Queensland.

The Board of Eureka has extended the **Closing Date** of the SSPP from 1 April 2014 to 4 April 2014. As a result, a number of other key dates relating to the SSPP have been extended by a corresponding period.

A summary of the new key dates* is presented below:

	New Date	Original Date
Record Date	7 March 2014	7 March 2014
Opening Date	12 March 2014	12 March 2014
Closing Date	4 April 2014	1 April 2014
Allotment Date	10 April 2014	7 April 2014

*Dates are indicative only and Eureka may vary these dates without notice.

For further information contact Robin Levison (Chairman) on 07 5568 0205.