



3 December 2024

### **Infratil Infrastructure Bond Interest Rate Set**

Infratil Limited (**Infratil**) earlier today announced that following the successful bookbuild process for its Firm Offer of 6 year unsecured, unsubordinated, fixed rate infrastructure bonds that mature on 13 December 2030 (**New Bonds**) it has allocated \$75,000,000 of New Bonds (including \$25,000,000 of oversubscriptions). The Firm Offer has now closed.

Infratil now announces that the Interest Rate for the New Bonds has been set at 6.00% per annum. This is the Minimum Interest Rate for the New Bonds.

The New Bonds under the Firm Offer will be issued on 13 December 2024. The New Bonds will be quoted on the NZX Debt Market under the ticker code IFT360.

Additional New Bonds will be offered to existing holders of the IFT260 bonds maturing on 15 December 2024 via an Exchange Offer opening on 4 December 2024.

Details of the offer are contained in the updated Terms Sheet **attached**.

Arranger and Joint Lead Manager:

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