

*Please do not amend or delete individual rows. As this template relates to prescribed content, changes to content should only be made where it is clearly indicated that this is permitted, otherwise, if an Issuer considers a particular element does not apply, mark the row as N/A. Any other changes to this prescribed form must first be approved by NZX as required under NZX Listing Rule 3.26.1.*

Section 1: Issuer information	
Name of issuer	Truscreen Group Limited
NZX ticker code	TRU
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZTRUE0001S7
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	80,670,455
Nominal value (if any)	
Issue/acquisition/redemption price per security	NZ\$0.022 (A\$0.02)
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Paid in full
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) <sup>1</sup>	14.54%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not Applicable
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Issue of 80,670,455 shares pursuant to the offer of TRU ordinary shares pursuant to a placement made to wholesale investors, authorised by a resolution of Directors of TRU
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	635,578,174
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue, acquisition, or redemption, including a reference to the rule	The 80,670,455 new shares were issued with the approval of a resolution of Directors of TRU and in accordance with NZX Listing Rule 4.5.

<sup>1</sup> The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

pursuant to which the issue, acquisition, or redemption is made	
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	The new shares will rank equally with all other fully paid shares on issue
Date of issue/acquisition/redemption <sup>2</sup>	11 June 2025
<b>Section 3: Disclosure required for Placements made under Rule 4.5.1</b>	
<i>[Issuers may opt to release Section 3 information (if not already done so) in a separate announcement within five Business Days of the issuance. Delete this Section 3 if capital change is not the result of a Placement under Rule 4.5.1]</i>	
<p>Details of the approach in identifying investors who were able to participate in the offer and how their respective allocations in the offer were determined.</p> <p>The explanation must set out the key objectives and criteria the Issuer adopted in the allocation process, whether one of those objectives was a best effort to allocate on a pro rata basis to existing holders of the Issuer's Equity Securities, and any significant exceptions or deviations from those objectives and criteria.</p>	<p>Eligible wholesale and institutional investors invited to participate by the Lead Managers.</p> <p>TRU considers the placement structure to be in the best interests of TRU and its existing shareholders, as the placement allowed TRU to access a broader pool of potential investors giving greater certainty around the achievement of the targeted raising size and more favourable pricing for TRU.</p> <p>Further details in relation to the approach to allocation are out lined in the Corporate Action Notice lodged with NZX on 29 May 2025.</p>
<b>Section 4: Authority for this announcement and contact person</b>	
Name of person authorised to make this announcement	Guy Robertson
Contact person for this announcement	Guy Robertson
Contact phone number	+61 (0) 407 983 270
Contact email address	guyrobertson@truscreen.com
Date of release through MAP	11 June 2025

---

<sup>2</sup> Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).