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### NZX RELEASE

27 February 2025

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#### **Ryman announces Retail Entitlement Offer opens**

Ryman Healthcare Limited (**Ryman**) (NZX: RYM) advises that the retail entitlement offer component (**Retail Entitlement Offer**) of its approximately \$688 million underwritten 1 for 3.05 pro-rata accelerated non-renounceable entitlement offer of new ordinary shares (**New Shares**) opens today at 9.00am (NZDT).

The Retail Entitlement Offer is available to eligible retail shareholders with a registered address in New Zealand or Australia at 5.00pm (NZDT) on Tuesday, 25 February 2025 (**Eligible Retail Shareholders**). Eligible Retail Shareholders are being invited to subscribe for 1 New Share for every 3.05 existing Ryman shares held as at 5.00pm (NZDT) on Tuesday, 25 February 2025, at an offer price of \$3.05 per share.

Eligible Retail Shareholders who wish to participate should apply and pay via [ryman.capitalraise.co.nz](https://ryman.capitalraise.co.nz) by 5.00pm (NZDT) on Monday, 10 March 2025. Eligible Retail Shareholders who have taken up all of their entitlements in full may apply for additional New Shares, up to a maximum amount of New Shares equal to 75% of their entitlements. The entitlements will not be listed on NZX and there will be no shortfall bookbuild for those entitlements not taken up by Eligible Retail Shareholders or the entitlement of ineligible Retail Shareholders.

Eligible Retail Shareholders that do not take up their full entitlements under the Entitlement Offer will receive no value for those lapsed entitlements.

## Key Offer dates<sup>1</sup>

### Retail Entitlement Offer

Record Date	5.00pm (NZDT), Tuesday, 25 February 2025
Retail Entitlement Offer opens	9.00am (NZDT), Thursday, 27 February 2025
Retail Entitlement Offer closes	5.00pm (NZDT), Monday, 10 March 2025
Settlement and allotment of New Shares under the Retail Entitlement Offer and trading commences on the NZX	Monday, 17 March 2025

### Further information

An offer document and other important information about the Offer is available on the website established for the Retail Entitlement Offer at [ryman.capitalraise.co.nz](http://ryman.capitalraise.co.nz). Eligible Retail Shareholders are encouraged to visit that website and read all of the materials available or referred to on it (including the offer document, investor presentation and market announcement published by Ryman on 24 February 2025 (together, the **Offer Materials**) before making a decision whether to apply online from 27 February 2025 and by 5:00pm (NZDT) on Monday, 10 March 2025.

Shareholders who have any questions about the Retail Entitlement Offer are encouraged to seek financial, investment or other professional advice from a qualified professional adviser.

## ENDS

Authorised by:

Morgan Powell  
General Counsel

### About Ryman:

Ryman Healthcare was founded in Christchurch in 1984 and owns and operates 49 retirement villages in New Zealand and Australia. Ryman villages are home to 15,300 residents, and the company employs 7,700 staff.

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<sup>1</sup> The timetable presented is indicative only and subject to change without notice (subject to applicable laws and the NZX Listing Rules). All dates and times are New Zealand times (unless stated otherwise). Ryman reserves the right to withdraw the Offer at any time prior to the issue of the New Shares at its absolute discretion.

**Contacts:**

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**Currency:**

Unless otherwise stated, all references to “\$” are to the New Zealand dollar.

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