

Wednesday, 6 January 2021

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 5 January 2021.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.21652	55,170,726	315,000
ASD	Smartshares Australian Dividend ETF	1.64356	15,554,541	375,000
ASF	Smartshares Australian Financials ETF	6.59296	3,490,468	100,000
ASP	Smartshares Australian Property ETF	1.46706	37,047,531	-
ASR	Smartshares Australian Resources ETF	5.67615	5,407,633	75,000
DIV	Smartshares NZ Dividend ETF	1.41747	75,532,211	-
EMF	Smartshares Emerging Markets ETF	1.41001	96,044,155	630,000
EUF	Smartshares Europe ETF	1.71004	102,131,036	480,000
FNZ	Smartshares NZ Top 50 ETF	3.56557	249,951,179	800,000
GBF	Smartshares Global Bond ETF	3.38644	69,274,618	-
MDZ	Smartshares NZ Mid Cap ETF	6.32426	28,540,674	-
MZY	Smartshares Australian Mid Cap ETF	8.52625	18,932,274	-
NPF	Smartshares NZ Property ETF	1.54326	98,886,748	250,000
NZB	Smartshares NZ Bond ETF	3.14579	115,081,618	-
NZC	Smartshares NZ Cash ETF	2.95344	77,513,712	(450,000)
OZY	Smartshares Australian Top 20 ETF	3.94466	39,906,267	75,000
TNZ	Smartshares NZ Top 10 ETF	2.35977	75,881,573	-
TWF	Smartshares Total World ETF	2.57327	31,837,555	460,000
USF	Smartshares US 500 ETF	9.44925	32,156,994	345,000
USG	Smartshares US Large Growth ETF	6.76561	14,333,866	150,000
USM	Smartshares US Mid Cap ETF	5.65088	14,922,745	15,000
USS	Smartshares US Small Cap ETF	5.28789	14,413,711	-
USV	Smartshares US Large Value ETF	3.28981	25,303,176	310,000
AGG	Smartshares Global Aggregate Bond ETF	1.35976	41,304,630	90,000
BOT	Smartshares Automation and Robotics ETF	4.03089	7,095,891	90,000
EMG	Smartshares Emerging Markets Equities ESG ETF	2.38577	13,132,676	930,000
ESG	Smartshares Global Equities ESG ETF	2.28819	4,680,216	40,000
EUG	Smartshares Europe Equities ESG ETF	2.44487	13,797,921	130,000
JPN	Smartshares Japan Equities ESG ETF	2.09092	10,994,840	90,000
LIV	Smartshares Healthcare Innovation ETF	3.45100	6,999,680	80,000
USA	Smartshares US Equities ESG ETF	2.44488	15,931,766	110,000
NZG	Smartshares S&P/NZX 50 ETF	2.88798	16,599,842	400,000
AUS	Smartshares S&P/ASX 200 ETF	2.80856	7,212,708	200,000
TWH	Smartshares Total World (NZD Hedged) ETF	2.87356	5,289,829	280,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.48781	13,201,427	-

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 19,000 unit holders and more than NZD \$4.2 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: www.smartshares.co.nz

For further information please contact:

Smartshares Limited

0800 80 87 80

smartshares@smartshares.co.nz