

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 5 June 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20504	180,371,268	-
APA	Smart Asia Pacific ETF	2.61177	24,020,726	20,000
ASD	Smart Australian Dividend ETF	1.91443	20,679,541	-
ASF	Smart Australian Financials ETF	11.55220	3,965,468	-
ASP	Smart Australian Property ETF	1.47127	25,922,531	(250,000)
ASR	Smart Australian Resources ETF	5.54372	11,182,633	-
AUE	Smart Australian ESG ETF	3.09861	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.62954	59,812,708	(400,000)
BOT	Smart Automation and Robotics ETF	5.39798	10,930,891	-
BTC	Smart Bitcoin ETF	3.84407	7,090,123	20,000
DIV	Smart NZ Dividend ETF	1.10987	70,157,211	-
EMF	Smart Emerging Markets ETF	1.57232	109,764,155	30,000
EMG	Smart Emerging Markets ESG ETF	2.70714	35,717,676	-
ESG	Smart Global ESG ETF	3.96485	64,445,216	-
EUF	Smart Europe ETF	2.54173	40,746,036	-
EUG	Smart Europe ESG ETF	3.93946	3,817,921	-
FNZ	Smart NZ Top 50 ETF	2.98564	202,540,182	(100,000)
GBF	Smart Global Bond ETF	3.14106	51,209,618	-
GGB	Smart Global Government Bond ETF	2.51015	237,232,200	-
GLD	Smart Gold ETF	3.03437	3,949,286	-
GPR	Smart Global Property ETF	2.67823	22,186,307	-
INF	Smart Global Infrastructure ETF	2.88117	21,057,059	-
JPN	Smart Japan ESG ETF	2.72581	3,519,840	-
LIV	Smart Healthcare Innovation ETF	2.83006	7,489,680	-
MDZ	Smart NZ Mid Cap ETF	5.49910	24,040,674	-
MZY	Smart Australian Mid Cap ETF	11.10407	20,357,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21573	126,216,727	-
NPF	Smart NZ Property ETF	1.06585	99,886,748	250,000
NZB	Smart NZ Bond ETF	2.99439	148,324,077	-
NZC	Smart NZ Cash ETF	3.00795	187,178,712	-
NZG	Smart S&P/NZX 50 ETF	2.46892	284,951,142	-
NZT	Smart S&P/NZX 20 ETF	2.40569	2,181,742	-
OZY	Smart Australian Top 20 ETF	5.10372	34,506,267	-
TNZ	Smart NZ Top 10 ETF	1.94997	57,881,573	-
TWF	Smart Total World ETF	4.02217	46,159,208	25,000
TWH	Smart Total World (NZD Hedged) ETF	3.94297	93,534,889	130,000
USA	Smart US ESG ETF	4.63175	7,321,766	20,000
USF	Smart US 500 ETF	17.43721	45,491,994	45,000
USG	Smart US Large Growth ETF	12.89694	36,523,866	-
USH	Smart US 500 (NZD Hedged) ETF	3.35354	56,185,000	(10,000)
USM	Smart US Mid Cap ETF	8.61693	5,397,745	-
USS	Smart US Small Cap ETF	7.27818	5,078,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.55223	4,384,091	-
USV	Smart US Large Value ETF	5.54243	8,618,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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