

28 November 2017

Logan Thompson

NZX Regulation
NZX Limited
PO Box 2959
Wellington 6140

By email: surveillance@nzx.com
regulation@nzx.com

Dear Logan

PEB Price Enquiry

We write in response to your letter of 27 November 2017 regarding our recent share price increase.

We confirm that, as at the date of this letter, Pacific Edge Limited continues to comply with its continuous disclosure obligations under the NZX Main Board Listing Rules, including Listing Rule 10.1.1.

Yours faithfully,



David Darling
Chief Executive Officer
Pacific Edge Limited

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