

STOCK EXCHANGE ANNOUNCEMENT

29 May 2025

Chorus releases final terms sheet for Capital Notes

Further to Chorus Limited's (**Chorus**) announcement earlier today, the final terms sheet relating to Chorus' issue of unsecured, subordinated, redeemable, cumulative, interest-bearing capital notes is attached.

For further details, investors can contact one of the Joint Lead Managers (details below), or their usual financial advice provider.

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