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Memorandum

To: Market Participants
From: NZX Product Operations
Date: Friday, 30 August 2024
Subject: Being AI Limited ("BAI") – Share Consolidation

Message:

On Friday, 30 August 2024 Being AI Limited ("BAI") announced that it will undertake a share consolidation.

The announcement released at 16:08, Friday, 30 August 2024, includes the corrected Allotment Date on 9 September 2024.

Shareholders will receive one BAI ordinary share for every 10 BAI ordinary shares held at 5pm on the Record Date of Friday, 6 September 2024.

In order for the share consolidation to be processed, BAI ordinary shares will be halted from pre-market open on Ex Date, Thursday, 5 September 2024.

On Monday, 9 September 2024, trading will resume in BAI ordinary shares.

A timetable of events is detailed below:

Event	Date
Trading in BAI ceases	5.00pm, Wednesday, 4 September 2024
Ex Date	Thursday, 5 September 2024
Record Date	5:00pm, Friday, 6 September 2024
Implementation Date Post Consolidation trading in BAI resumes	Monday, 9 September 2024

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS