



Notification of interest payment & interest rate change

Announcement Summary

Entity name

AUSTRALIAN FOUNDATION INVESTMENT COMPANY LIMITED

Security on which the Interest Payment will be paid

AFIG - CONVERT BOND 6.25% 28-02-17 SEMI SUB RED

Announcement Type

New announcement

Date of this announcement

Monday July 25, 2016

Interest Payment Amount

AUD 3.1678

Ex Date

Monday August 22, 2016

Record Date

Tuesday August 23, 2016

Payment Date

Wednesday August 31, 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUSTRALIAN FOUNDATION INVESTMENT COMPANY LIMITED

1.2 Registered Number Type

ABN

Registration Number

56004147120

1.3 ASX issuer code

AFI

1.4 The announcement is

New announcement

1.5 Date of this announcement

Monday July 25, 2016

1.6 ASX +Security Code for Interest Payment

AFIG



ASX +Security Description

CONVERT BOND 6.25% 28-02-17 SEMI SUB RED

Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type

Rule 7(2), 7 calendar day

2A.1 Payment date

Wednesday August 31, 2016

2A.2 +Record Date

Tuesday August 23, 2016

2A.3 Ex-Date

Monday August 22, 2016

2A.4 First day of payment period

Sunday February 28, 2016

2A.5 Last day of payment period

Tuesday August 30, 2016

2A.6 Number of days in the payment period

185

2A.7 Interest rate expressed as a per annum rate

6.250000 %

2A.8 Interest rate pro-rated for the number of days in the payment period

3.167800 %

2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 3.16780000

2A.10(i) Comment on how the interest payment amount per security is calculated

Calculation is pursuant to section 4.2 of the Terms of Issue of the Notes. For this payment the calculation is:
 $6.25\% \times \$100 \times 185/365 = \3.1678 (rounded to 4 decimal places)

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

2A.12 Is the interest payment franked?

No

2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?

No



2A.15 Is there a principal amount payment component payable?

No

Part 4 - Further information

4.1 Please provide any further information applicable to this payment

4.2 URL link to a copy of the prospectus/PDS or further information about the +security

www.afi.com.au/Registry-info-forms-and-explanatory-info.aspx

4.3 Additional information for inclusion in the Announcement Summary