

**Notice of event affecting securities**

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

Full name of Issuer **AUSTRALIAN FOUNDATION INVESTMENT COMPANY LIMITED**

Name of officer authorised to make this notice **MATTHEW ROWE** Authority for event, e.g. Directors' resolution **DIRECTORS' RESOLUTION**

Contact phone number **61 3 9225 2104** Contact fax number **61 3 9650 9100** Date **25 / 07 / 2016**

**Nature of event**  
Tick as appropriate

Bonus Issue ☐ If ticked, state whether: Taxable ☐ / Non Taxable ☐ Conversion ☐ Interest ☐ Rights Issue Renounceable ☐  
Rights Issue non-renounceable ☐ Capital change ☐ Call ☐ Dividend ☒ If ticked, state whether: Interim ☐ Full Year ☒ Special ☐ DRP Applies ☒

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities **ORDINARY SHARES** ISIN **AU000000AFI5**  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities  ISIN   
*If unknown, contact NZX*

Number of Securities to be issued following event  Minimum Entitlement  Ratio, e.g. 1 for 2  for

Conversion, Maturity, Call Payable or Exercise Date  Treatment of Fractions   
Enter N/A if not applicable Tick if *pari passu* ☐ OR provide an explanation of the ranking

Strike price per security for any issue in lieu or date Strike Price available.

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents

Amount per security (does not include any excluded income) **\$0.140** Source of Payment **Retained profits & capital gains**

Excluded income per security (only applicable to listed PIEs) **N/A**

Currency **AUSTRALIAN DOLLARS** Supplementary dividend details - NZSX Listing Rule 7.12.7

Total monies **\$158,242,735** Date Payable

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price **\$N/A** Resident Withholding Tax **\$N/A** Imputation Credits (Give details) **Nil.**

Foreign Withholding Tax **\$N/A** FDP Credits (Give details) **N/A**

**Timing** (Refer Appendix 8 in the NZSX Listing Rules)

**Record Date 5pm** *For calculation of entitlements -* **10 August, 2016**

**Application Date** *Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date.* **30 August, 2016**

**Notice Date** *Entitlement letters, call notices, conversion notices mailed* **N/A**

**Allotment Date** *For the issue of new securities. Must be within 5 business days of application closing date.* **N/A**

**OFFICE USE ONLY**

Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:  
Security Code:

