

Thursday, 28 January 2021

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 27 January 2021.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.29632	55,405,726	(70,000)
ASD	Smartshares Australian Dividend ETF	1.65923	15,929,541	-
ASF	Smartshares Australian Financials ETF	6.91764	3,540,468	-
ASP	Smartshares Australian Property ETF	1.42481	37,922,531	-
ASR	Smartshares Australian Resources ETF	5.65721	5,482,633	-
DIV	Smartshares NZ Dividend ETF	1.40772	76,532,211	-
EMF	Smartshares Emerging Markets ETF	1.49830	96,529,155	(670,000)
EUF	Smartshares Europe ETF	1.71887	103,266,036	630,000
FNZ	Smartshares NZ Top 50 ETF	3.57285	253,751,179	100,000
GBF	Smartshares Global Bond ETF	3.37585	70,494,618	-
MDZ	Smartshares NZ Mid Cap ETF	6.41176	28,540,674	-
MZY	Smartshares Australian Mid Cap ETF	8.53801	19,007,274	-
NPF	Smartshares NZ Property ETF	1.54785	99,886,748	-
NZB	Smartshares NZ Bond ETF	3.14024	115,461,618	-
NZC	Smartshares NZ Cash ETF	2.95437	75,193,712	(480,000)
OZY	Smartshares Australian Top 20 ETF	4.05134	40,056,267	-
TNZ	Smartshares NZ Top 10 ETF	2.33875	83,381,573	-
TWF	Smartshares Total World ETF	2.65585	32,312,555	20,000
USF	Smartshares US 500 ETF	9.75614	32,481,994	130,000
USG	Smartshares US Large Growth ETF	7.01935	14,548,866	15,000
USM	Smartshares US Mid Cap ETF	5.82019	15,092,745	15,000
USS	Smartshares US Small Cap ETF	5.63420	14,428,711	(45,000)
USV	Smartshares US Large Value ETF	3.37473	25,678,176	180,000
AGG	Smartshares Global Aggregate Bond ETF	1.35210	41,764,630	430,000
BOT	Smartshares Automation and Robotics ETF	4.23210	8,065,891	20,000
EMG	Smartshares Emerging Markets Equities ESG ETF	2.51985	13,402,676	-
ESG	Smartshares Global Equities ESG ETF	2.35647	4,970,216	20,000
EUG	Smartshares Europe Equities ESG ETF	2.44465	13,977,921	40,000
JPN	Smartshares Japan Equities ESG ETF	2.13846	11,154,840	30,000
LIV	Smartshares Healthcare Innovation ETF	3.65296	8,199,680	60,000
USA	Smartshares US Equities ESG ETF	2.53359	16,311,766	30,000
NZG	Smartshares S&P/NZX 50 ETF	2.88922	52,299,842	14,600,000
AUS	Smartshares S&P/ASX 200 ETF	2.85055	7,512,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	2.97923	5,729,829	-
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.47831	13,201,427	-

### About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 19,000 unit holders and more than NZD \$4.5 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: [www.smartshares.co.nz](http://www.smartshares.co.nz)

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