

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

**Australian Foundation Investment Company Limited
Estimated net tangible asset (NTA) backing per share
as at 31 January 2025**

Pre-Tax NTA per share (estimated)	\$8.55
AFI Share Price (ASX closing price on 31 January 2025)	\$7.59

These figures are before the provision for the 12 cents interim dividend.

The Pre-Tax NTA is unaudited and indicative only. It is calculated on based on investments at market value and is before the provision for current or deferred tax.

For more information visit our website: afi.com.au

Release authorised by Matthew Rowe, Company Secretary
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