

1 July 2022

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in BetaShares FTSE RAFI Australia 200 ETF (QOZ) - Distribution announcement

Westpac Banking Corporation, as issuer of Westpac Self-Funding Instalments ("Westpac SFIs") over the following Underlying Securities, notifies of an amendment to the estimated distribution that was previously announced in respect of those Underlying Securities:

Underlying Securities	BetaShares FTSE RAFI Australia 200 ETF (QOZ)
Dividend/distribution type	Adjusted distribution
Amount	\$0.7351 per security
Ex-distribution Date	1 July 2022
Record Date	4 July 2022
Payment Date	On or about 18 July 2022

As a result of the QOZ confirming their distribution, the previously announced distribution amount on the following series of Westpac SFIs is also amended as listed below from \$0.7430 per security to \$0.7351 per security.

ASX Code	Previous Completion Payment	Distribution amount applied to reduce Completion Payment	New Completion Payment
QOZSWB	\$4.7608	-\$0.0079	\$4.7687

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the PDS.

This document has been authorised for release by Tim Hartin, Company Secretary