

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 6 May 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20427	176,651,268	-
APA	Smart Asia Pacific ETF	2.54669	23,545,726	-
ASD	Smart Australian Dividend ETF	1.86350	20,304,541	-
ASF	Smart Australian Financials ETF	10.74406	3,715,468	(25,000)
ASP	Smart Australian Property ETF	1.46633	26,047,531	-
ASR	Smart Australian Resources ETF	5.46260	11,107,633	-
AUE	Smart Australian ESG ETF	2.97060	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.51453	59,112,708	100,000
BOT	Smart Automation and Robotics ETF	5.10039	10,975,891	-
BTC	Smart Bitcoin ETF	3.48807	7,035,123	20,000
DIV	Smart NZ Dividend ETF	1.08450	69,782,211	-
EMF	Smart Emerging Markets ETF	1.56171	108,659,155	(185,000)
EMG	Smart Emerging Markets ESG ETF	2.63026	36,457,676	-
ESG	Smart Global ESG ETF	3.79614	64,405,216	-
EUF	Smart Europe ETF	2.48271	39,786,036	100,000
EUG	Smart Europe ESG ETF	3.83337	3,697,921	-
FNZ	Smart NZ Top 50 ETF	2.96992	203,940,182	-
GBF	Smart Global Bond ETF	3.14368	50,084,618	500,000
GGB	Smart Global Government Bond ETF	2.53013	229,797,200	-
GLD	Smart Gold ETF	3.02214	3,589,286	-
GPR	Smart Global Property ETF	2.70854	22,191,307	-
INF	Smart Global Infrastructure ETF	2.90260	21,012,059	-
JPN	Smart Japan ESG ETF	2.67084	3,464,840	-
LIV	Smart Healthcare Innovation ETF	2.84655	7,559,680	-
MDZ	Smart NZ Mid Cap ETF	5.43918	24,140,674	-
MZY	Smart Australian Mid Cap ETF	10.62177	19,832,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21934	125,016,727	-
NPF	Smart NZ Property ETF	1.05093	105,011,748	-
NZB	Smart NZ Bond ETF	3.01403	145,414,077	300,000
NZC	Smart NZ Cash ETF	3.03529	201,238,712	-
NZG	Smart S&P/NZX 50 ETF	2.46673	279,151,142	-
NZT	Smart S&P/NZX 20 ETF	2.41270	2,081,742	-
OZY	Smart Australian Top 20 ETF	4.95714	34,431,267	150,000
TNZ	Smart NZ Top 10 ETF	1.95416	58,131,573	-
TWF	Smart Total World ETF	3.88494	45,634,208	(50,000)
TWH	Smart Total World (NZD Hedged) ETF	3.78603	90,874,889	280,000
USA	Smart US ESG ETF	4.40179	7,346,766	-
USF	Smart US 500 ETF	16.70496	44,906,994	20,000
USG	Smart US Large Growth ETF	11.97801	36,393,866	30,000
USH	Smart US 500 (NZD Hedged) ETF	3.19085	56,225,000	170,000
USM	Smart US Mid Cap ETF	8.34328	5,447,745	-
USS	Smart US Small Cap ETF	7.06026	5,243,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.33010	4,339,091	135,000
USV	Smart US Large Value ETF	5.50170	8,548,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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