

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 4 March 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20875	181,326,268	-
APA	Smart Asia Pacific ETF	2.58905	22,780,726	50,000
ASD	Smart Australian Dividend ETF	1.84944	20,679,541	-
ASF	Smart Australian Financials ETF	10.89205	3,715,468	50,000
ASP	Smart Australian Property ETF	1.44232	26,547,531	-
ASR	Smart Australian Resources ETF	5.67078	11,557,633	-
AUE	Smart Australian ESG ETF	3.03657	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.60631	62,712,708	100,000
BOT	Smart Automation and Robotics ETF	5.67591	11,175,891	-
BTC	Smart Bitcoin ETF	3.39203	6,605,123	225,000
DIV	Smart NZ Dividend ETF	1.10746	69,532,211	-
EMF	Smart Emerging Markets ETF	1.57510	106,629,155	-
EMG	Smart Emerging Markets ESG ETF	2.69456	36,452,676	-
ESG	Smart Global ESG ETF	4.06909	59,420,216	50,000
EUF	Smart Europe ETF	2.52566	35,356,036	50,000
EUG	Smart Europe ESG ETF	3.92530	3,477,921	-
FNZ	Smart NZ Top 50 ETF	3.03050	185,740,182	-
GBF	Smart Global Bond ETF	3.14340	51,184,618	100,000
GGB	Smart Global Government Bond ETF	2.53085	245,962,200	50,000
GLD	Smart Gold ETF	2.80198	2,194,286	20,000
GPR	Smart Global Property ETF	2.81925	22,201,307	-
INF	Smart Global Infrastructure ETF	2.89870	20,932,059	-
JPN	Smart Japan ESG ETF	2.79044	3,374,840	-
LIV	Smart Healthcare Innovation ETF	3.14598	7,649,680	-
MDZ	Smart NZ Mid Cap ETF	5.59300	25,240,674	-
MZY	Smart Australian Mid Cap ETF	10.80734	18,257,274	(75,000)
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21172	125,616,727	-
NPF	Smart NZ Property ETF	1.06222	105,386,748	-
NZB	Smart NZ Bond ETF	2.99677	149,214,077	40,000
NZC	Smart NZ Cash ETF	3.02024	199,988,712	540,000
NZG	Smart S&P/NZX 50 ETF	2.47880	294,451,142	-
NZT	Smart S&P/NZX 20 ETF	2.42718	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.10439	34,431,267	-
TNZ	Smart NZ Top 10 ETF	1.94944	58,631,573	-
TWF	Smart Total World ETF	4.14663	44,894,208	(50,000)
TWH	Smart Total World (NZD Hedged) ETF	3.87539	84,014,889	150,000
USA	Smart US ESG ETF	4.92084	7,271,766	-
USF	Smart US 500 ETF	18.40048	43,946,994	(35,000)
USG	Smart US Large Growth ETF	13.04722	36,983,866	(140,000)
USH	Smart US 500 (NZD Hedged) ETF	3.32452	50,585,000	100,000
USM	Smart US Mid Cap ETF	9.08194	5,457,745	-
USS	Smart US Small Cap ETF	7.87249	5,268,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.44692	3,234,091	20,000
USV	Smart US Large Value ETF	6.13997	8,828,176	50,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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