

VICTOR P. HARWARDT

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File Number: 145851

November 1, 2019

BY HAND

TSX Venture Exchange
Suite 2700
650 West Georgia Street
Vancouver, B.C. V6B 4N9

Attention: Listed Issuer Services

Dear Sirs/Mesdames:

Re: Chatham Rock Phosphate Limited (the "Company")
- Form 4G (October 2019)

Further to the above-noted matter, please find enclosed the Company's Form 4G Summary Form – Incentive Stock Options for the grant of stock options in October 2019 under the Company's stock option plan.

If you have any questions or concerns, please do not hesitate to contact the writer.

Yours truly,

HARPER GREY LLP



Per: Victor Harwardt
*Victor Harwardt Personal Law Corporation

VPH/mts
Encl.

cc: Chatham Rock Phosphate Limited
(Attn: C. Castle)



FORM 4G

SUMMARY FORM – INCENTIVE STOCK OPTIONS

Re: Chatham Rock Phosphate Limited (the “Issuer”)Trading Symbol: NZP Tier: 2Current number of issued and outstanding securities: 25,655,809Month in which stock options have been granted or amended: October 2019

This Form must be filed at the conclusion of each calendar month during which options have been granted or amended.

New Options Granted:

Name of Optionee	Date of news release disclosing grant (if applicable)	Position of Optionee ¹	Date of Grant	No. of Optioned Shares	Exercise Price	Expiry Date
Jean-Pierre Colin	n/a	Consultant	Oct. 8/19	500,000	CAD\$0.11	Oct. 8/29

- ¹. With reference to the definitions in Policy 4.4 – *Incentive Stock Options* (“Policy 4.4”), please specify whether the Optionee is a “Director”, “Employee”, “Consultant” or “Eligible Charitable Organization”. Furthermore, if the Optionee is a Consultant that performs Investor Relations Activities or is a Director or Employee whose role and duties primarily consist of Investor Relations Activities, please also specify that the Optionee is an IR provider.

Total number of optioned shares proposed for acceptance: 500,000

- Date shareholder approval was obtained for the Stock Option Plan (if required under Policy 4.4):

July 18, 2019

- Subsequent to the grant of options presented above, state the number of shares remaining available for issuance under the plan:

755,580

Amended Options:

Name of Optionee	No. of Optioned Shares	Amended Exercise Price	Original Date of Grant	New/Current Expiry Date
n/a				

- Date shareholder approval was obtained for the amendment (if required under Policy 4.4):

n/a

DECLARATION

The undersigned hereby certifies that:

1. the undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to make this Declaration;
2. the Issuer either: (a) is not currently on notice to have its listing transferred to NEX, pursuant to Policy 2.5 – *Continued Listing Requirements and Inter-Tier Movement*; or (b) has publicly disclosed that it is on notice to have its listing transferred to NEX;
3. this filing is either in all respects in compliance with the requirements of Policy 4.4 or any deviations from said requirements are specifically indicated herein; and
4. as of the date of grant or amendment, as the case may be, there were no Material Changes in the affairs of the Issuer which were not publicly disclosed.

Dated: October 28, 2019

Chris Castle

Name of Director and/or Senior Officer



Signature

Director

Official Capacity

Acknowledgement - Personal Information


"Personal Information" means any information about an identifiable individual, and includes the information contained in the tables, as applicable, found in this Form.

The undersigned hereby acknowledges and agrees that it has obtained the express written consent of each individual to:

- (a) the disclosure of Personal Information by the undersigned to the Exchange (as defined in Appendix 6A) pursuant to this Form; and
- (b) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in Appendix 6A or as otherwise identified by the Exchange, from time to time.

Dated: October 28, 2019

Chris Castle
Name of Director and/or Senior Officer


Signature

Director
Official Capacity