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Memorandum

To: Market Participants
From: NZX Product Operations
Date: Thursday, 12 June 2025
Subject: Marsden Maritime Holding Limited ("MMH") – Suspension of Trading and Delisting

Message:

Further to the announcement made by Marsden Maritime Holding Limited ("MMH") on Tuesday, 25 February 2025 in relation to its Scheme of Arrangement with a consortium comprising Port of Tauranga Limited ('POT'), Northland Regional Council ('NRC'), and Ngāpuhi Investment Fund Limited ('Tupu Tonu'), (together 'the Consortium'). NZX Operations ("**NZXO**") advises that MMH will be delisting from the NZX Main Board.

The final day of trading in MMH ordinary shares will be Tuesday, 17 June 2025, with trading in MMH being halted and suspended at close of business. The record date for determining shareholder entitlements to participate in the Scheme is Thursday, 19 June 2025.

Subject to final NZX conditions being met, and the Scheme being implemented as proposed, MMH ordinary shares will be delisted and will cease to be quoted on the NZX Main Board from close of business on Thursday, 26 June 2025.

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS