



3 December 2024

### **Infratil Infrastructure Bond Firm Offer Closes**

Infratil Limited today announced that following the successful bookbuild process for its Firm Offer of 6 year unsecured, unsubordinated, fixed rate infrastructure bonds that mature on 13 December 2030 (**New Bonds**) it has allocated \$75,000,000 New Bonds (including \$25,000,000 of oversubscriptions). The Firm Offer has now closed.

The Issue Margin for the New Bonds has been set at 2.25% per annum. The Interest Rate will be announced later today via NZX together with release of an updated Terms Sheet.

Further information is available on [www.infratil.com/for-investors/our-bonds/](http://www.infratil.com/for-investors/our-bonds/) or by contacting the Joint Lead Managers or your usual financial adviser.

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