



NZX release+

GMT Bond Issuer Limited Bond Offer Closes - Goodman+Bonds

Date 26 May 2017

Release Immediate

GMT Bond Issuer Limited (a wholly owned subsidiary of Goodman Property Trust ("GMT")) (NZX Code: GMB) confirms that its offer ("Offer") of fixed rate senior secured bonds ("Goodman+Bonds") announced on 18 May 2017 has closed. GMT has accepted NZ\$100 million under the Offer.

The Goodman+Bonds, which have an interest rate of 4.54% per annum and mature on 31 May 2024, are expected to be issued by GMT on 31 May 2017 and to commence trading on the NZX Debt Market on 1 June 2017.

For further information please contact:

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About Goodman Property Trust:

GMT is an externally managed unit trust, listed on the NZX. It has a market capitalisation of around \$1.6 billion, ranking it in the top 20 of all listed investment vehicles. The Manager of the Trust is a subsidiary of the ASX listed Goodman Group, Goodman Group are also the Trust's largest investor with a cornerstone unitholding of 21%.

GMT is New Zealand's leading industrial and business space provider. It has a substantial property portfolio with a value in excess of \$2.4 billion that accommodates around 240 customers. The Trust holds an investment grade credit rating of BBB from Standard & Poor's.