



Better together.

Trustpower Limited

Head Office
108 Durham Street
Tauranga

Postal Address:
Private Bag 12023
Tauranga Mail Centre
Tauranga 3143

F 0800 32 93 02

Offices in
Auckland
Wellington
Christchurch
Dunedin

Freephone
0800 87 87 87

trustpower.co.nz

NZX RELEASE

29 July 2019

ALLOTMENT OF SECURITIES

Pursuant to Listing Rule 3.13.1, Trustpower Limited gives notice as follows:

1. Class of security and ISIN: Unsecured unsubordinated fixed rate bonds. The ISIN is NZTPWDT180C9.
2. Number of securities issued: 125,000,000
3. Issue price: \$1.00
4. Payment: Cash/exchange
5. Amount paid up: Fully paid
6. The principal terms of the Convertible Financial Products or Options: Not applicable as not Convertible Financial Products or Options
7. Percentage of the total class of securities issued: 100%
8. Reason for issue: The Bonds were issued for general corporate purposes, including to repay existing debt and future investment opportunities (if any)
9. Specific authority for issue: Board resolution dated 30 June 2019
10. Terms or details of issue: As described in the Terms Sheet dated 1 July 2019
11. Total number of securities of the class in existence after the issue: 125,000,000
12. Date of issue: 29 July 2019

Ends

Contact us for further information

Kevin Palmer, Chief Financial Officer
kevin.palmer@trustpower.co.nz / 07 572 9776