



QUOTATION NOTICE: NZX DEBT MARKET FLETCHER BUILDING INDUSTRIES LIMITED CAPITAL NOTES ("FBI230")

Company:	Fletcher Building Industries Limited ("FBI")
Security Code:	FBI230
ISIN:	NZFBIDA023C2
Details of Issue:	Fixed rate unsecured Capital Notes with a rate reset on 15 March 2029
Interest Rate:	Refer to the New Terms announced on 29 January 2024. To be confirmed on 15 March 2024.
Rate Reset Date:	Thursday, 15 March 2029
Interest Payment Dates:	15 March and 15 September of each year up to and including the Election Date
Date of First Interest Payment:	Monday, 16 September 2024
Election Date:	Thursday, 15 March 2029
First Interest Paid To:	Holder on Record Date
Minimum Application Amount:	\$5,000 and multiples of \$1,000 thereafter
Minimum Holding:	\$5,000
Minimum Transferrable Amount:	\$1,000
Face Value:	NZ \$1.00 per security
Trustee Name:	Covenant Trustee Services
Trust Deed Dated:	12 November 2015
Registrar:	Computershare Investor Services ("RMLT")
Settlement Status:	NZCDC Settlement System
Expected Commencement of Trading on the NZX Debt Market:	Monday, 18 March 2024

Mark Peterson
Chief Executive Officer
NZX Limited

08 March 2024