

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

1

Full name of Issuer Trustpower Limited (565426)											
Name of officer authorised to make this notice Kevin Palmer		Authority for event, e.g. Directors' resolution Directors' Resolution									
Contact phone number 07 572 9776	Contact fax number 07 572 9825	Date 19 / 2 / 2019									
Nature of event Tick as appropriate: <table border="0"> <tr> <td>Bonus Issue <input type="checkbox"/></td> <td>If ticked, state whether: Rights Issue non-renounceable <input type="checkbox"/> Capital change <input type="checkbox"/> Call <input type="checkbox"/></td> <td>Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/></td> <td>Conversion <input type="checkbox"/> Interest <input checked="" type="checkbox"/></td> </tr> <tr> <td></td> <td>Dividend <input type="checkbox"/> If ticked, state whether: Interim <input type="checkbox"/> Full Year <input type="checkbox"/> Special <input type="checkbox"/></td> <td></td> <td>DRP Applies <input type="checkbox"/></td> </tr> </table>				Bonus Issue <input type="checkbox"/>	If ticked, state whether: Rights Issue non-renounceable <input type="checkbox"/> Capital change <input type="checkbox"/> Call <input type="checkbox"/>	Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/> Interest <input checked="" type="checkbox"/>		Dividend <input type="checkbox"/> If ticked, state whether: Interim <input type="checkbox"/> Full Year <input type="checkbox"/> Special <input type="checkbox"/>		DRP Applies <input type="checkbox"/>
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EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities 140 Series 21 Senior Bonds	ISIN NZTPWDT140C3
If unknown, contact NZX	

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities	ISIN
If unknown, contact NZX	
Number of Securities to be issued following event	Minimum Entitlement
Conversion, Maturity, Call Payable or Exercise Date	Treatment of Fractions
Enter N/A if not applicable	Ratio, e.g. ① for ② <input type="checkbox"/> for <input type="checkbox"/>
Strike price per security for any issue in lieu or date Strike Price available.	Tick if pari passu <input type="checkbox"/> OR provide an explanation of the ranking

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents		Source of Payment	
Amount per security (does not include any excluded income)	\$ Interest 5.63%		
Excluded income per security (only applicable to listed PIEs)			
Currency	NZ Dollars	Supplementary dividend details - NZSX Listing Rule 7.12.7	Amount per security in dollars and cents
Total monies	\$1,168,872	Date Payable	

Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price	\$-	Resident Withholding Tax	\$-	Imputation Credits (Give details)	
		Foreign Withholding Tax	\$-	FWP Credits (Give details)	

Timing

(Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm

For calculation of entitlements -

5 March 2019

Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

15 March 2019

Notice Date

Entitlement letters, call notices, conversion notices mailed

Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date.

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

