



NZX Limited - Monthly Shareholder Metrics

October 2017

These Shareholder Metrics represent the key features of NZX's operations in each of its core businesses. The Metrics focus on what drives the revenue performance of NZX, so as to give a consistent and transparent comparison across time periods for each business line.

Markets

NZX Listed Issuers			Oct 2017	Change YoY
Total Equity Securities	162	-5.3%		
Total Listed Debt Securities	114	12.9%		
Total Other Securities	26	0.0%		
Total Listed Securities	302	1.3%		
Total NZX Main Board Issuers	160	-4.8%		
Total NZAX Issuers	17	-5.6%		
Total NXT Issuers	3	-25.0%		
Total NZDX Issuers	44	4.8%		

Capital Raising			Oct 2017	YTD
New Capital Listed				
IPOs and Compliance Listings	\$0.00 b	\$0.48 b		
New Debt Listings	\$0.10 b	\$2.77 b		
Secondary Capital Raisings				
Total Capital Raised By All Issuers	\$318 m	\$3,351 m		
Total Equity Raised - Primary Issuers	\$198 m	\$974 m		
Total Equity Raised - Dual & Secondary Issuers	\$0 m	\$1,352 m		
Total Debt Raised	\$120 m	\$1,025 m		
Number of Capital Raising Events	15	143		
Capital Raised < \$0.5m	3	22		
Capital Raised > \$0.5m < \$10m	5	66		
Capital Raised > \$10m < \$100m	7	52		
Capital Raised > \$100m	0	3		

Market Capitalisation	Oct 2017	Change YoY	% of GDP
All Equity	\$131.3 b	12.3%	48.6%
All Debt	\$27.1 b	10.3%	10.0%

NZX Indices Performance			Oct 2017	Change YoY
S&P/NZX 50 Index	8,146	17.0%		
S&P/NZX 50 Portfolio Index	5,079	19.3%		
S&P/NZX A-Grade Bond Index	5,114	3.8%		
S&P/NZX All Swap Index	201	2.4%		

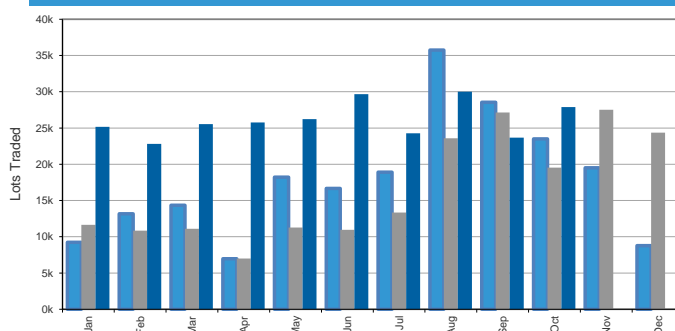
Cash Market Trading			Oct 2017	Change YoY
Total Trades	217,276	60.2%		
Daily Average Trades	10,346	52.6%		
Total Trades < \$50k	206,579	63.3%		
Total Value Traded	\$4.1 b	31.9%		
Daily Average Value Traded	\$197 m	25.6%		
Total Equity Transactions				
Total Trades	213,884	61.4%		
Value Traded	\$4.0 b	33.2%		
Total Debt Transactions				
Total Trades	3,392	8.8%		
Value Traded	\$177 m	7.4%		
Cumulative Numbers - YTD				
Number of Trades	1,661,986	11.9%		
Total Value Traded	\$35.4 b	-4.5%		
Clearing House / Depository				
Gross Value of Cleared Trades over Month	\$4.2 b	31.8%		
Collateral Held At Month End	\$55.9 m	55.4%		
Depository transactions	2,804	24.6%		
Assets under custody in depository	\$447 m	21.1%		
Value of stock lent over month	\$683 m	219.8%		
Wholesale Data				
Terminal Numbers - Professional*	6,157	0.6%		
Terminal Numbers - Retail*	1,288	-1.2%		
Licences - Value > \$20k pa	34	21.4%		
Licences - Value < \$20k pa	62	-1.6%		

* 3 month average

Direct Data Products			Oct 2017	Change YoY
Proprietary Security Subscription Products	403	2.8%		
- Products ≥ \$3,000 p.a	159	10.4%		
- Products < \$3,000 p.a.	244	-1.6%		

Derivatives	Oct 2017	Change YoY
Futures - Total Lots Traded	25,997	49.6%
Options - Total Lots Traded	1,900	-12.0%
Open Interest	51,391	39.3%

Derivatives Total Lots Traded 2015 / 2016 / 2017



Energy Contracts	Oct 2017
Operating / Technology Contracts	17
- Contracts > = \$500k p.a.	4
- Contracts < \$500k p.a.	13

Funds Services

SuperLife	Oct 2017	Change YoY
Funds Under Management - KiwiSaver	\$723 m	24.6%
Funds Under Management - Other	\$1,209 m	15.0%
Total	\$1,932 m	18.4%

Smartshares	Oct 2017	Change YoY
Funds Under Management - External	\$659 m	38.9%
Funds Under Management - SuperLife funds	\$1,426 m	21.5%
Total	\$2,085 m	26.5%
Units on Issue	859 m	14.5%

NZX Wealth Technologies	Oct 2017	Change YoY
Funds Under Administration	\$1,184 m	-8.2%
Renamed from Apteryx		

Agri

Direct Data Products	Oct 2017	Change YoY
Subscriptions - NZ Agri Data Products	3,077	30.2%
Subscription - Australian Agri Data Products	1,509	-3.5%
Total Paid Advertising Page Equivalents*	218	16.4%
Total Paid Advertising Page Equivalents YTD*	906	-48.7%

* Total paid advertising page equivalents relates to Farmers Weekly only.

Notes

1. All figures are measured at the end of the last trading day of the month unless otherwise stated. Change refers to the change since the same period last year unless otherwise stated i.e. Change YoY is change versus the same period last year.
2. All Equity Market Capitalisation includes all securities quoted on the NZX Main Board, NZX Alternative Market and NXT Market.
3. Market Capitalisation for the NZX Debt market is the total nominal (face) value of all quoted securities excluding New Zealand Government Stock.
4. NZX Limited wishes to remind readers that the above operational statistics are based on the Group's internal records, which are unaudited. Differences may arise between this data and that disclosed in subsequent audited financial statements.

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